

Policy



Ethical Investment and Corporate Funding Scope

This policy sets out the Scottish Wildlife Trust's approach to Ethical Investment and Corporate Funding.

Policy Headline

To invest any moneys of the Trust not immediately required for its purpose in investments with a bias towards income generation and to target growth of income and capital over the long term. The investment portfolio should have a relatively low risk profile within an asset allocation which is currently 65%-75% UK equities and 25% - 35% UK gilts. The Trust will not invest in securities of organisations whose activities are, on balance, incompatible with its aims and objectives.

Policy approved by Council in March 2006.

Protecting Scotland's wildlife for the future

Headquarters: Cramond House, Cramond Glebe Road, Edinburgh EH4 6NS
•Tel: 0131 312 7765 •Fax: 0131 312 8705 •Email: enquiries@swt.org.uk

Registered at Edinburgh under No 40247 Charity Registration No SC005792

[www.swt.org.uk]

